

# Daily Solutions



Investment Solutions

8 April 2010

## Portfolio Performance

### Spectrum Portfolio

For the day	0.12%
Month to Date	1.30%
Quarter to Date	1.30%
Year to Date	5.85%
12 months to date	32.29%

### Performer Portfolio

For the day	0.12%
Month to Date	1.25%
Quarter to Date	1.25%
Year to Date	6.22%
12 months to date	31.06%

## Market and Economic Key Indicators

Global Indices	Close	% Change
DOW JONES (US)	10897.52	-0.66
NASDAQ (US)	2431.16	-0.23
FTSE (UK)	5762.06	-0.32
NIKKEI (JAPAN)	11292.83	0.09
HSI (HONG KONG)	21928.77	1.82
DAX (GERMAN)	6222.41	-0.48
CAC (FRANCE)	4026.97	-0.67

FTSE/JSE Indices	Close	% Change
ALSI	29265.17	-0.35
ALBI	161.53	0.16
FINI	8166.59	0.12
INDI	22633.04	-0.18
GOLDI	2326.55	0.16
SWIX	6114.96	0.09

Interest rate yields	Close	% Change
Repo Rate		6.50
Prime Rate		10
US 10 Yr LBond		3.82
UK 10 Yr LBond		4.048
R 155	6.985	7.01

Commodities	Close	% Change
Gold	1144.00	0.54
Silver	1797.00	0.28
Platinum	1710.00	0.59
Brent	85.62	0.15

Currencies	Close	% Change
Rand/\$	7.26	-0.07
Rand/£	11.04	-0.04
Rand/Euro	9.72	-0.30

SA Inflation Feb 2010 (Year-on-Year)	
Headline CPI	5.66%
PPI	3.46%

## JSE MARKET REPORT

JOHANNESBURG - The JSE closed in the red on Wednesday amid some profit taking, following Tuesday's rally.

A local trader also pointed to a soft start on the Dow in the US. At 5pm, the JSE all share index was down 0.35%, with resources giving up 0.91%, but gold miners eked out 0.16% and platinum miners added 1.88%. Banks were flat, with financials 0.20% firmer, but the industrial index

declined a fraction. The rand was bid at R7.25/\$, from R7.24/\$ at the JSE's close on Tuesday.

Gold was quoted at \$1,144.68/oz from \$1,137.53/oz at the JSE's last close. Platinum was at \$1,714.50/oz from \$1,707/oz at the JSE's last close.

## OTHER MARKETS

US STOCKS were near break-even yesterday as strong demand for a \$21bn Treasury auction partly offset renewed worries over Greece's finances. Greece's borrowing costs hit a new high yesterday after the government said the country's banks had asked for billions of euros in support.

LONDON - WEAKER miners and energy stocks, weighed by falling commodity prices, outweighed gains in

defensive tobacco firms and drug makers to drag Britain's top share index down 0,3%.

HONG KONG - ASIAN stocks rose yesterday, driving the MSCI Asia-Pacific index toward its longest winning streak since July last year, as the US Federal Reserve signalled it would leave the benchmark interest rate at a record low.

## Company Results

Company Name	Turnover (Rm)	Headline eps (c)	Dividends (c/share)
N/A			

ffinal; i:interim + combined income per unit.